## RE-2 Employee Post Travel Disclosure of Travel Expenses

SECRETARY OF THE SENATE PUBLIC RECORDS

2023

Post Travel Filing Instructions: Complete this form within 30 days of returning from travel. Submit all forms to the Office of Public Records in 232 Hart Building. This form is a public disclosure. The form and all attachments will be made publicly available.

**Certification:** In compliance with the Regulations Governing Privately Sponsored Travel, Senate Rule 35, and the Honest Leadership and Open Government Act of 2007, I certify that I accepted the following gift of privately sponsored travel:

Private Sponsor(s):

**Travel Dates:** 

Senate Working Group

04/27/2023 to 04/29/2023

Name of accompanying family member (if any):

Relationship to Traveler:

Expenses

**Transportation Expenses** 

**Lodging Expenses** 

**Meals Expenses** 

Other Expenses (Amount & Description)

\$330.12

\$192.00

\$186.00

\$0.00

I also certify that attached to this form are all required documents for post travel disclosure, including:

- The final Employee Pre-Travel Authorization (Form RE-1)
- The final Private Sponsor Travel Certification Form with all attachments
- The final invitation
- · The final approved itinerary

Finally, I certify that all trip information reflected in the attachments above accurately reflects the travel that I accepted. If there were any changes to the trip after I received approval from the Committee, the changes are described in ATTACHMENT 1.

5/15/23

Date

ARJUN MODY

Printed Name of Traveler

Signature of Traveler

#### TO BE COMPLETED BY SUPERVISING MEMBER/OFFICER

I have made a determination that the expenses set out above in connections with travel described in the Employee Pre-Travel Authorization form, are necessary transportation, lodging, and related expenses as defined in Rule 35.

Date

Signature of Supervising Senator/Officer

000000003288 RECEIVED BY: SECRETARY OF THE SENATE Date: May 15, 2023

## ATTACHMENT 1 - CHANGES FROM APPROVED PRE-TRAVEL

Note: Material changes to a trip that occur after the Committee has issued an approval letter may invalidate the Committee's approval. Please contact the Committee with any questions regarding changes to an approved trip. Were there any changes to the pre-approved travel expenses? (Transportation, Meals, Lodging, Other)? O Yes **Expense Change Revised Amount** Explanation There were no changes to pre-approved travel expenses. Were there any changes to the pre-approved itinerary? O Yes ✓ No **Explanation:** There were no changes to the pre-approved itinerary. Were there any additional changes to the pre-approved trip? O Yes ✓ No **Explanation:** There were no additional changes to the pre-approved trip.

## Date/Time Stamp

2023

## RE-1 Employee Pre-Travel Authorization

Pre-Travel Filing Instructions: Complete and submit this form at least 30 days prior to the travel departure date to the Select Committee on Ethics in SH-220. Incomplete and late travel submissions will not be considered or approved.

Name of Traveler:

**ARJUN MODY** 

**Employing Office/Committee:** 

REPUBLICAN CONFERENCE COMM

**Private Sponsor(s):** 

Senate Working Group

Destination(s):

Greenbrier Resort 101 Main Street West White Sulphur

Springs, WV 24986

**Travel Dates:** 

04/27/2023 to 04/29/2023

NOTE: If you plan to extend the trip for any reason you must notify the Committee.

Explain how this trip is specifically connected to the traveler's official or representational duties.

This is an educational opportunity for training that provides access to crucial resources and information not provided for in the Senate that is helpful for fulfilling my official duties.

Do you have an accompanying family member or spouse on this trip? No

Name and Relationship to Traveler:

N/A

I certify that the information contained in this form is true, complete and correct to the best of my knowledge.

3/21/2023

Date

Signature of Employee

### TO BE COMPLETED BY SUPERVISING MEMBER/OFFICER

(President of the Senate, Secretary of the Senate, Sergeant at Arms, Secretary for the Majority, Secretary for the Minority, and Chaplain)

John Barrasso

hereby authorize

Asjun Mody

(Print Senator's/Officer's Name)

(Print Traveler's Name

an employee under my direct supervision, to accept payment or reimbursement for necessary transportation, lodging, and related expenses for travel to the event described above. I have determined that this travel is in connection with his or her duties as a Senate employee or an officeholder, and will not create the appearance that he or she is using public office for private gain.

I have also determined that the attendance of the employee's spouse or child is appropriate to assist in the representation of the Senate.

(signify "yes" by checking box

Date

British Wedper Signs

RECEIVED BY: SECRETARY OF THE SENATE

## Sanata Working Group: Sanata Rapublican Chiefe of Staff &

| Committee Staff Director's Summit |                             |               |  |  |  |
|-----------------------------------|-----------------------------|---------------|--|--|--|
|                                   |                             |               |  |  |  |
| Title:                            | Employing Office/Committee: | Duty Station: |  |  |  |

REPUBLICAN CONFERENCE COMM

Destination(s):

None

Greenbrier Resort 101 Main Street West White Sulphur Springs, WV 24986

Explain how this trip is specifically connected to the traveler's official or representational duties:

This is an educational opportunity for training that provides access to crucial resources and information not provided for in the Senate that is helpful for fulfilling my official duties.

Name of accompanying family member (if any):

Not Entered

Organization Information

**Organization Name** 

Senate Working Group

§501(c)(3) Organization Type

None

Address 2 (Optional)

None

**Phone Number** 

8583360293

Name and Relationship to Traveler:

None

Is your organization classified as a §501(c)(3)?

O Yes

✓ No

Address

1100 New Jersey Ave SE

City, State Zip

Washington, District Of Columbia 20003 United States

Organization URL

https://www.senateworkinggroup.org

Date: May

WASHINGTON,DC

15,

| History of Communicated Travel   |   |
|--|---|
| History of Congressional Travel  Senate Working Group is a newer organization, created on Octob Senate Working Group hosted the 2022 Senate Republican Chief Greenbrier Resort on March 24-26, 2022 along with the Senate R York on September 29-30, 2022. | fs of Staff and Committee Staff Director's Symposium at the   |
| Educational Activities   |   |
| Senate Working Group provides educational trainings, as well as trainings and events are offered to all Senate staff, from Chiefs of   | hosts widely attended events throughout the calendar year. These f Staff or Senate Interns.   |
|  |   |
|  |   |
|  |   |
| Lobbyist and Foreign Agent Registration Informatic Lobbyist Registration Status: I certify that the sponsor is not a federally registered lobbyist and do not retain or employ a federally registered lobbyist.  | Foreign Agent Registration Status: I certify that the sponsor is not an agent of a foreign principal and do not retain or employ an agent of a foreign principal. |
| Foreign Government Involvement   |   |
| Foreign Agent Registration Status:   |   |
| I certify that the sponsor is not a foreign government.  I certify that the sponsor is not an entity that is owned or opera  | ated by a foreign government  |
| I certify that the sponsor does not receive funding from a foreign   |   |
| Comments   |   |
| None Entered   |   |
|  |   |
|  |   |
|  |   |
|  |   |
|  |   |
| Signature Page   |   |
| The signature page is below.   |   |
|  |   |

000000003291

Date: May 15, 2023

United States) or seven days (for trips outside the continental United States), and no lobbyist or agents of a foreign principal will accompany the Member, officer, or employee at any point

throughout the trip

| 0  | The trip is limited to a one-day event (exclusive of trand one overnight stay) and no registered lobbyists of a foreign principal will accompany the Member, of employee on any segment of the trip.  The trip is limited to a one-day event (exclusive of trand two overnight stays) and no registered lobbyist agents of a foreign principal will accompany the Metofficer, or employee on any segment of the trip. | or agents fficer, or ravel time s or | will accompany the Mer throughout the trip  The trip is limited to a o and one overnight stay of a foreign principal will employee on any segm  The trip is limited to a o and two overnight stays agents of a foreign principal principal will employee on any segm. | days (for trips lobbyist or ager mber, officer, or ne-day event (e) and no registed accompany thent of the trip ne-day event (e) and no regist cipal will accompal | outside the continental nts of a foreign principal remployee at any point exclusive of travel time ered lobbyists or agents ne Member, officer, or exclusive of travel time tered lobbyists or npany the Member, |
|----|---|--------------------------------------|---|--|--|
|    |   |                                      | officer, or employee on   | any segment o  | f the trip   |
|    |   |                                      |   |  |  |
| Ce | rtification of No Recreational Activity and   | d No Alcohol                         |   |  |  |
|    | Travel expenses paid for will not include expenditure   |                                      | activities  |  |  |
|    | Travel expenses paid for will not include expenditure   |                                      |   | aulations Gove   | arning Privately   |
|    | Sponsored Travel.   | oo for alcorror, exc                 | opt do pormitted by the re  | gulations Cove   | onling i rivately  |
|    |   |                                      |   |  |  |
|    | Invitees  |                                      |   |  |  |
|    |   |                                      |   |  |  |
|    | Members and staff from the House of Represen  | tatives will not re                  | ceive invitations.  |  |  |
|    | The list of invitees is below.  |                                      |   |  |  |
|    |   |                                      |   |  |  |
|    | Travel Details  |                                      |   |  |  |
|    | Trip Start Date/Time:   | ⇄                                    | Trip E  | End Date/Time  | :  |
|    | 04/27/2023 @ 07:00 PM   | <del>-</del>                         |   | .023 @ 11:00 A   |  |
|    | Will the traveler be accompanied by a fa  | amily member                         | for whom the spons  | sor will pay   | travel   |
| (  | expenses?   |                                      |   |  |  |
|    | Yes No  |                                      |   |  |  |
|    | tinerary  |                                      |   |  |  |
|    | The itinerary is below.   |                                      |   |  |  |
|    |   |                                      |   |  |  |
|    | Transportation (Per Member/Officer/Employee: \$   | \$330,12   Accomp                    | anying Family Member: \$6   | ).00)  |  |
|    | Traveler Type   | Transportation Typ                   | е   | Class  | Amount   |
|    | Member/Officer/Employee   | Ground Transportati                  | on  | N/A  | \$330.12   |
|    | Note Mileage reimbursement calculated by the 2023 IRS standa building to the Greenbrier Resort (252 miles) and back, for  |                                      |   | ulated from Unite  | d States Capitol   |
|    |   |                                      |   |  |  |
| ı  | _odging (Per Member/Officer/Employee: \$192.00  | Accompanying F                       | amily Member: \$0.00)   |  |  |
|    |   |                                      |   |  |  |

000000003293

Date: May 15, 2023

Date: May 15, 2023

Cost Exceed Per Cost/Night Dlem Check-Out Facility City State Nights **Traveler Type** Check-In Country \$96.00 Member/Officer/Employee 04/27/2023 04/29/2023 The White West United 2 No Greenbrier Sulphur Virginia States Springs Resort

Meals (Per Member/Officer/Employee: \$93.00 | Accompanying Family Member: \$93.00)

| Traveler Type                 | Date       | Breakfast | Lunch   | Dinner  | Incidentals | Total   | City                        | State            | Country          | Exceeds<br>Per<br>Diem |
|-------------------------------|------------|-----------|---------|---------|-------------|---------|-----------------------------|------------------|------------------|------------------------|
| Member/Officer/Employee       | 04/27/2023 | \$0.00    | \$0.00  | \$26.00 | \$0.00      | \$26.00 | White<br>Sulphur<br>Springs | West<br>Virginia | United<br>States | No                     |
| Accompanying Family Member    | 04/27/2023 | \$0.00    | \$0.00  | \$26.00 | \$0.00      | \$26.00 | White<br>Sulphur<br>Springs | West<br>Virginia | United<br>States | No                     |
| Member/Officer/Employee       | 04/28/2023 | \$13.00   | \$15.00 | \$26.00 | \$0.00      | \$54.00 | White<br>Sulphur<br>Springs | West<br>Virginia | United<br>States | No                     |
| Accompanying Family<br>Member | 04/28/2023 | \$13.00   | \$15.00 | \$26.00 | \$0.00      | \$54.00 | White<br>Sulphur<br>Springs | West<br>Virginia | United<br>States | No                     |
| Member/Officer/Employee       | 04/29/2023 | \$13.00   | \$0.00  | \$0.00  | \$0.00      | \$13.00 | White<br>Sulphur<br>Springs | West<br>Virginia | United<br>States | No                     |
| Accompanying Family<br>Member | 04/29/2023 | \$13.00   | \$0.00  | \$0.00  | \$0.00      | \$13.00 | White<br>Sulphur<br>Springs | West<br>Virginia | United<br>States | No                     |

Reasonable Miscellaneous Expenses (Per Member/Officer/Employee: \$0.00 | Accompanying Family Member: \$0.00)

Traveler Type Expense Type Amount Notes

There are no miscellaneous expenses.

Additional Attachments All additional attachments are below.

**Document Name** 

Sample Email Invitation

RECEIVED BY: SECRETARY OF THE SENATE

## PRIVATELY SPONSORED TRAVEL

## SPONSOR SIGNATURE PAGE

I hereby certify that the information submitted in connection with the trip listed below is true, complete, and correct to the best of my knowledge and belief.

| Гrip Name:             | Senate Republican Chiefs of Staff & Committee Staff Directo |   |  |  |  |  |
|------------------------|---|---|--|--|--|--|
| Γravel Date(s):        | April 27 - 29, 2023   |   |  |  |  |  |
| Travel Destination(s): | The Greenbrier Resort, 101 Main Street West, White Sulphu   |   |  |  |  |  |
| Sponsor:               | Senate Working Group  | ) · · · · · · · · · · · · · · · · · · · |  |  |  |  |
|                        |   |   |  |  |  |  |
| James Kimmey           |   | Executive Director                      |  |  |  |  |
| (printed name o        | of sponsor representative)                                  | (title)                                 |  |  |  |  |
| 1 Limmes               |   | 3/1/2023                                |  |  |  |  |
|                        | ponsor representative)                                      | (date)                                  |  |  |  |  |

2023

Date: May 15,

## 2023 Senate Republican Chiefs of Staff & Committee Staff Director's Summit

## Invitees

| Steve Abbott        | Chief of Staff | Senator Susan Collins (R-ME)        |
|---------------------|----------------|-------------------------------------|
| Michelle Altman,    | Chief of Staff | Senator James Lankford (R-OK)       |
| Geoff Antell        | Chief of Staff | Senator John Thune (R-SD)           |
| Clay Armentrout     | Chief of Staff | Senator Katie Britt (R-AL)          |
| Allyson Bell        | Chief of Staff | Senator Mile Lee (R-UT)             |
| Drew Brandewie      | Chief of Staff | Senator John Cornyn (R-TX)          |
| Joel Brubaker       | Chief of Staff | Senator Shelley Moore-Capito (R-WV) |
| Larry Burton        | Chief of Staff | Senator Dan Sullivan (R-AK)         |
| Benjamin Cantrell   | Chief of Staff | Senator Markwayne Mullin (R-OK)     |
| Craig Carbone       | Chief of Staff | Senator Rick Scott (R-FL)           |
| Terry Carmack       | Chief of Staff | Senator Mitch McConnell (R-KY)      |
| Steve Chartan       | Chief of Staff | Senator Ted Cruz (R-TX)             |
| Kyle Chase          | Chief of Staff | Senator Mike Rounds (R-SD)          |
| John Connell        | Chief of Staff | Senator Todd Young (R-IN)           |
| Doug Coutts         | Chief of Staff | Senator Tom Cotton (R-AR)           |
| Aaron Cummings      | Chief of Staff | Senator Chuck Grassley (R-IA)       |
| Blandon David       | Staff Director | Committee on Aging                  |
| Kolan Davis         | Staff Director | Committee on Budget                 |
| Doug Davis          | Chief of Staff | Senator Cindy Hyde-Smith (R-MS)     |
| Tony Eberhard       | Chief of Staff | Senator John Hoeven (R-ND)          |
| Fitz Edler          | Staff Director | Committee on Agriculture            |
| Sean Farrell        | Chief of Staff | Senator Marsha Blackburn (R-TN)     |
| Kaleb Froehlich     | Chief of Staff | Senator Lisa Murkowski (R-AK)       |
| Lisa Goeas          | Chief of Staff | Senator Joni Ernst (R-IA)           |
| Brad Grantz         | Staff Director | Committee on Commerce               |
| Mark Gruman         | Chief of Staff | Senator Kevin Cramer (R-ND)         |
| Mary Blanche Hankey | Chief of Staff | Senator Tommy Tuberville (R-AL)     |
| Jennifer Heins      | Chief of Staff | Senator Chuck Grassley (R-IA)       |
| William Henderson   | Chief of Staff | Senator Rand Paul (R-KY)            |
| Toni-Marie Higgins  | Chief of Staff | Senator John Boozman (R-AR)         |
| Shannon Hines       | Staff Director | Committee on Appropriations         |
| Liz Johnson         | Chief of Staff | Senator Mitt Romney (R-UT)          |
| Josh Kelley         | Chief of Staff | Senator Mike Braun (R-IN)           |
| James Kelly         | Chief of Staff | Senator Jerry Moran (R-KS)          |
| Tucker Knott        | Chief of Staff | Senator Ted Budd (R-NC)             |
|                     |                |                                     |

Dan Kunsman Chief of Staff Senator John Barrasso (R-WY) **Emily Leviner** Chief of Staff Senator Deb Fischer (R-NE) Amanda Lincoln Staff Director Committee on HELP Neri Martinez Chief of Staff Senator Tim Scott (R-SC) Jessica McBride Chief of Staff Senator John Thune (R-SD) Matt Miltenberger Chief of Staff Senator Peter Ricketts (R-NE) Arjun Mody Staff Director Senate Republican Conference Committee Mike Needham Chief of Staff Senator Marco Rubio (R-FL) Ryan Nelson Chief of Staff Senator John Thune (R-SD) Lila Nieves-Lee Staff Director Committee on Banking Shil Patel Chief of Staff Senator Thom Tillis (R-NC) Jimmy Peacock Chief of Staff Senator Eric Schmitt (R-MO) Richard Perry Chief of Staff Senator Lindsey Graham (R-SC) James Quinn Chief of Staff Senator Bill Cassidy (R-LA) Jacob Reses Chief of Staff Senator JD Vance (R-OH) Gregg Richard Staff Director Committee on Finance Michelle Richardson Chief of Staff Senator Roger Wicker (R-MS) Sean Riley Chief of Staff Senator Ron Johnson (R-WI) **Brent Robertson** Chief of Staff Senator Roger Marshall (R-KS) Richard Russell Staff Director Committee on Energy Rachelle Schroeder Staff Director Committee on Rules and Administration Chris Socha Staff Director Committee on Foreign Relations Sharon Soderstrom Chief of Staff Senator Mitch McConnell (R-KY) Matt Sommer Staff Director Committee on Aging **David Stokes** Chief of Staff Senator John Kennedy (R-LA) Adam Telle Chief of Staff Senator Bill Hagerty (R-TN) Darin Thacker Chief of Staff Senator Steve Daines (R-MT) Adam Tomlinson Staff Director Committee on Environment Jon Towers Staff Director Committee on Veterans Affairs Kristin Walker Chief of Staff Senator Cynthia Lummis (R-WY) Brian Walsh Staff Director Committee on Intelligence John Wason Staff Director Committee on Armed Services Chris Weihs Chief of Staff Senator Josh Hawley (R-MO) Meredith West Staff Director Small Business & Entrepreneurship Comm. Susan Wheeler Chief of Staff Senator Mike Crapo (R-ID) Ryan White Chief of Staff Senator James Risch (R-ID) Kristi Williams Staff Director Committee on Indian Affairs

Date: May 15,

RECEIVED BY: SECRETARY OF THE SENATE

From: To: Mody, Arjun (Republican-Conf)
Rapp, Carly (Republican-Conf)

Subject:

FW: Reminder: Invite to Chiefs & Staff Director"s Summit

Date:

Monday, March 6, 2023 11:02:59 AM

Arjun Mody 202.258.5997 <u>@SenateGOP</u>

From: James Kimmey <james@senateworkinggroup.org>

Sent: Thursday, March 2, 2023 4:20 PM

**To:** RSVP Senate Working Group <rsvp@senateworkinggroup.org>

**Cc:** James Kimmey <james@senateworkinggroup.org>

**Subject:** Reminder: Invite to Chiefs & Staff Director's Summit

Dear Chiefs of Staff & Staff Directors,

It was great seeing many of you earlier today at *Chief's lunch*. Thank you for taking the time to hear about this year's **Senate Republican Chiefs of Staff & Committee Staff Director's Summit**.

The event will be held **April 27 - 29, 2023 at The Greenbrier Resort in White Sulphur Springs, West Virginia**.

Senate Working Group will coordinate all logistical arrangements for the *Summit*, including room reservations, meals, mileage reimbursement, meetings, and other activities during the *Summit*. **Senate Working Group will happily cover the cost of participation for each invitee and their spouse.** You are welcome to bring your children, though you will be responsible for the cost of their participation. All reservations must be made through Senate Working Group.

To register, please click the below link:

Registration link: https://www.senateworkinggroup.org/2023-swg-summit

Access Code: 2023summit

To comply with Ethics' rules, you will need pre-authorization from the Select Committee on Ethics. We are working with Senate Ethics as they roll out their new **Private Sponsored Travel Portal**, all necessary forms will be sent to all registrants in the coming days. Please note that all Ethics forms must be submitted to the Committee **by Friday, March 24, 2023**.

If you have any questions, concerns, or need additional information, please contact me directly at (858) 336-0293 or <a href="mailto:james@senateworkinggroup.org">james@senateworkinggroup.org</a>.

Thank you for your consideration and I look forward to seeing you at the Summit!

Date:

15,

May

RECEIVED BY: SECRETARY OF THE SENATE

Best, James

James Kimmey
Executive Director
Senate Working Group
(858) 336-0293
www.senateworkinggroup.org

Date: May 15,

# Senate Working Group 2023 Senate Republican Chiefs of Staff & Committee Staff Director's Summit April 27-29, 2023

Thursday, April 27, 2023 Opening Dinner Plenary 7:00 PM - 9:00 PM

Cameo Ballroom

Whether it's the economy or inflation, foreign policy, immigration, or government accountability, the group will hear from Governor Jim Justice of West Virginia and former Speaker of the House Newt Gingrich as they kick off the start to the Summit and share their thoughts on the current state of affairs and ways we can achieve a brighter future for the American people.

The Honorable Jim Justice, Governor, West Virginia

The Honorable Newt Gingrich, 50th Speaker of the United States House of Representatives

Friday, April 28, 2023 Breakfast Plenary 9:00 AM - 11:30 AM

Crystal Ballroom

Broken into two separate panel discussions, the group will hear from policy experts from various prominent think-tanks discussing government accountability and foreign policy, specifically the U.S. – China relationship. The first panel will be 60 minutes (30-minute discussion + 30-minute Q&A). The second panel will be 90 minutes (45-minute discussion + 45-minute Q&A).

### Government Accountability

Matt Weidinger, Senior Fellow and Rowe Scholar, American Enterprise Institute

Kurt Couchman, Senior Fellow, Fiscal Policy, Americans for Prosperity

Mike Howell, Director, Oversight Project, The Heritage Foundation

Moderator: Jennifer Heins, Chief of Staff, Senator Chuck Grassley (R-IA)

### Foreign Policy & China

Klon Kitchen, Nonresident Senior Fellow, American Enterprise Institute

**Dr. Miles Yu**, Director, China Center at the Hudson Institute & former China Advisor to U.S. Secretary of State Mike Pompeo

Morgan Ortagus, Founder of Polaris National Security & former Spokesperson for the U.S. Department of State

Moderator: Matt Miltenberger, Chief of Staff, Senator Pete Ricketts (R-NE)

ARJUN MODY Page 14 of 19

Date:

May

15,

ARY OF THE SENATE Date: May 15, 2023

Lunch Plenary 12:30 PM - 2:00 PM

Chesapeake Ballroom

As newer Chiefs to the Senate with recently elected Senators, the purpose of this discussion is to share their experience transitioning into the role, sharing the differences between this role and their previous roles (i.e., House Chief of Staff, Legislative Director, or within the private sector), and the challenges or opportunities they see in the Senate, given their fresh perspective.

Clay Armentrout, Chief of Staff, Senator Katie Britt (R-AL)

Benjamin Cantrell, Chief of Staff, Senator MarkWayne Mullin (R-OK)

Tucker Knott, Chief of Staff, Senator Ted Budd (R-NC) (invited)

Jimmy Peacock, Chief of Staff, Senator Eric Schmitt (R-MO)

Moderator: Brent Robertson, Chief of Staff, Senator Roger Marshall (R-KS)

Afternoon Session 3:30 PM - 5:00 PM

Crystal Ballroom

A deep dive discussion into the issues and how they are being received at home. Featuring national pollsters, Ryan Munce of co/efficient and Travis Smith of Creative Direct, they will share their findings and showcase the trends amongst Americans. They will not discuss elections or campaign related content but will do a national deep dive into the issues that are important to Americans and how those issues may have changed or will continue to change.

Ryan Munce, co/efficient

Travis Smith, Creative Direct

Dinner Plenary 7:00 PM - 9:00 PM

Chesapeake Ballroom

The dinner will feature a keynote lecture and conversation with former Secretary of State Mike Pompeo, who will discuss America's role in the world along with the growing threat from China. This session will begin with a 30-minute networking reception, followed by a 90-minute discussion and Q&A with Secretary Pompeo.

The Honorable Mike Pompeo, 70th United States Secretary of State

ARJUN MODY Page 15 of 19

Date: 15, 2023 May

Saturday, April 29, 2023 **Breakfast Plenary** 9:00 AM - 11:00 AM Crystal Ballroom

Broken into two separate panel discussions, the group will hear from policy experts from various prominent think-tanks discussing the economy and inflation and a second panel on immigration & border security. Each panel will be broken down into 60-minute segments, giving each panel 45 minutes to introduce and discuss the issue, then will leave 15 or more minutes to take questions from the audience.

### Economy/ Inflation

Dr. Michael Strain, Director of Economic Policy Studies & Arthur F. Burns Scholar in Political Economy, American Enterprise Institute

Marc Marie, Regulatory Policy Fellow, Americans for Prosperity

EJ Antoni, Research Fellow, Regional Economics, Center for Data Analysis, The Heritage Foundation

The Honorable Dr. Michael Faulkender, Chief Economist, America First Policy Institute & former Assistant Secretary for Economic Policy at the U.S. Department of the Treasury

Moderator: Allyson Bell, Chief of Staff, Senator Mike Lee (R-UT)

#### Immigration & Border Security

Director Thomas Homan, former Acting Director of the U.S. Immigration and Customs Enforcement & Visiting Fellow, Border Security and Immigration Center, The Heritage Foundation

The Honorable Chad Wolf, former Acting U.S. Secretary of Homeland Security, Executive Director, America First Policy Institute & Chair, Center for Homeland Security & Immigration, America First Policy Institute

Moderator: Sean Riley, Chief of Staff, Senator Ron Johnson (R-WI)

**Summit Concludes** 

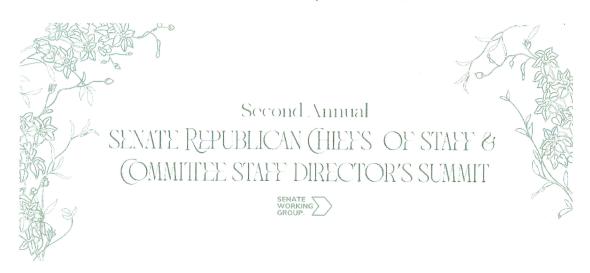
Date: May 15, 2023

From: Senate Working Group rsvp@senateworkinggroup.org Subject: Invitation: 2023 Senate GOP Chiefs & Staff Director's Summit

Date: February 23, 2023 at 9:47 AM

To: Senate Republican Chief of Staff or Staff Director

## View this email in your browser



## 2023 Senate Republican Chiefs of Staff & Committee Staff Director's Summit

Dear Chief of Staff or Staff Director,

On behalf of Senate Working Group, we would like to cordially invite you and your spouse (or guest) to the Senate Republican Chiefs of Staff & Committee Staff Director' Summit. The event will be held April 27 - 29, 2023 at The Greenbrier Resort in White Sulphur Springs, West Virginia.

The *Summit* is the largest concentration of Republican Senate Chiefs of Staff and Committee Staff Directors outside of Washington, D.C. Bringing together our country's leaders, policy experts, and thought leaders beyond the confines of our nation's capital, this *Summit* serves to provide an educational deep dive into the issues affecting our country. In addition to the Chiefs of Staff, Staff Directors, and their guests, Senate Working Group members will also attend portions of the event.

Senate Working Group is a registered 501(c)(4) nonprofit organization dedicated to providing educational resources to Senate Staff. Founded in 2021, Senate Working Group hosts numerous educational trainings, workshops, and networking events throughout the year, including its signature *Chief's Summit*. Senate Working Group does not employ or hire lobbyists and is funded solely by private and corporate donations.

## Step 1: Register for the event!

Senate Working Group will coordinate all logistical arrangements for the *Summit*, including room reservations, meals, mileage reimbursement, meetings, and other activities during the event. Senate Working Group will happily cover the cost of participation for each invitee and their spouse (or guest). You are welcome to bring your children, though you will be responsible for the cost of their participation. All

To register, please click the below link and add the corresponding access code when prompted. Once you answer each question within the registration process, you will be sent a confirmation email with additional details, including a calendar invite.

Registration link: <a href="https://www.senateworkinggroup.org/2023-swg-summit">https://www.senateworkinggroup.org/2023-swg-summit</a> Access Code: 2023summit

## Step 2: Submit Ethics Packet by Friday, March 24, 2023!

reservations must be made through Senate Working Group.

To comply with Ethics' rules, you will need pre-authorization from the Select Committee on Ethics. By following "Step 1" and registering for the event, you will be sent Senate Working Group's **Private Sponsor Travel Certification Form**. Once you receive the form, please submit it along with your completed **Employee Pre-Travel Authorization** form **by Friday, Friday, March 24, 2023**.

Failure to submit your form 30 days prior to the event means we will be unable to cover the cost of your attendance and you would need to cover the cost personally.

Additionally, you must file your <u>Employee Post-Travel Disclosure of Travel</u>
<u>Expenses</u> with the Office of Public Records within 30 days of your return – **submit by May 29, 2023**.

Finally, we understand your attendance is pending Ethics' approval. More information on the retreat will be sent to you in the weeks leading up to the event. If you have any questions, concerns, or need additional information, please contact me directly at (858) 336-0293 or james@senateworkinggroup.org.

Thank you for your consideration and I look forward to hearing from you!

Sincerely,

**James** 



Date:

RECEIVED BY: SECRETARY OF THE SENATE Date: May 15,

2023



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> Our mailing address is: Senate Working Group 1100 New Jersey Ave SE Ste 2275 Washington, DC 20003-3302

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